

rate of flow control and solenoid shut-off valve

installation, operating and maintenance instructions

model 120-1

GENERAL DESCRIPTION

The OCV Model 120-1 is a fuel service control valve designed to:

1. Modulate as required to prevent flow rate from exceeding a predetermined maximum.
2. Open and close via discrete electrical signals.

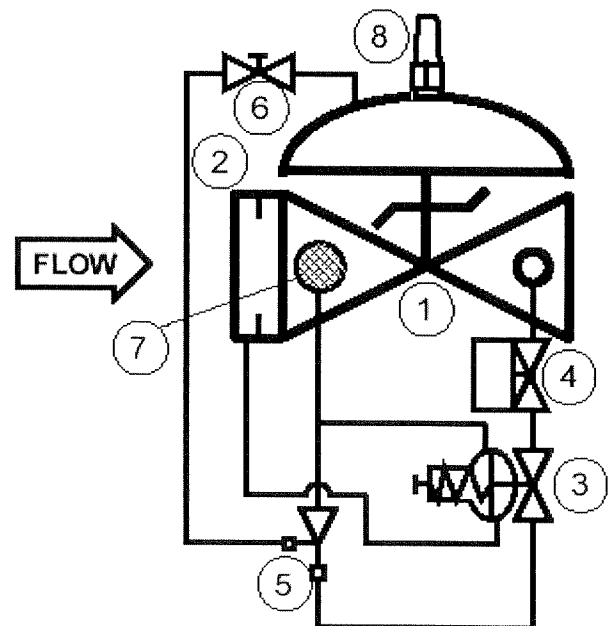
The 120-1 utilizes the following components, as shown on the schematic diagram.

1. **Model 65 Basic Control Valve**, a hydraulically operated, diaphragm actuated, pilot controlled globe valve that closes with an elastomer-on-metal seal.
2. An **orifice plate**, integrally installed in the valve inlet flange, that provides a differential pressure proportional to the flow rate.
3. **Model 2450 Rate of Flow Control Pilot**, a two-way, normally open control pilot that senses the differential pressure created by the orifice plate and balances it against an adjustable spring load. An increase in differential above the set point tends to make the pilot close.
4. **Model 451 Two-Way Solenoid Pilot**, a normally closed valve that opens when its coil is energized.
5. **Model 126 Ejector**, a simple "tee" fitting with a small orifice pressed into its inlet port. The ejector, acting in conjunction with the rate of flow pilot (item 3), allows the valve to open and control the flow rate.
6. **Model 141-2 Needle Valve**, which controls the speed at which the valve opens and closes.
7. **Model 123 Inline Strainer**, which protects the pilot system from solid contaminants in the line fluid.
8. **Model 155L Visual Indicator (optional)** that en-

ables the user to determine the valve's operating position at a glance.

THEORY OF OPERATION

RATE OF FLOW CONTROL ACTION: The action of the 120-1 in its primary mode of rate of flow control is governed by the rate of flow pilot (3) and the ejector (5). The small orifice in the inlet of the ejector may be thought of as a **fixed** source of inlet pressure. Similarly, the rate of flow pilot may be thought of as a **variable** exhaust to the downstream side of the valve. Now, the main valve diaphragm chamber is connected to the ejector **downstream** of the orifice, therefore the pressure applied to the diaphragm is a **resultant** of the fixed supply provided by the orifice and the variable exhaust provided by the rate of flow pilot. As the pilot moves further open, exhaust becomes greater than supply, pressure on the diaphragm is decreased, and the main valve opens further. Conversely, as the pilot moves further closed, ex-



haust becomes less than supply, the pressure on the diaphragm is increased, and the main valve closes further.

The rate of flow control pilot moves open or closed based on the differential pressure created across the orifice plate. As the differential, hence the flow rate, increases, the pilot moves further closed. As the differential decreases, the pilot moves further open. As explained above, the main valve follows, or “mirrors” the action of the pilot. The net result is a constant modulation of the pilot and the main valve to hold the flow rate constant.

ELECTRICAL ON-OFF ACTION: When the coil of the solenoid pilot (4) is energized, the pilot is open, and the main valve opens under control of the rate of flow pilot, as described above. When the coil is deenergized, the pilot is closed, which forces the main valve fully closed.

INSTALLATION

The 120-1 is furnished factory-assembled, ready for installation at the appropriate point in the system. Please refer to the Model 65 Basic Valve section of this manual for full installation details. For best results, allow 5-10 diameters of straight pipe upstream of the 120-1 valve.

Finally, the solenoid pilot is wired into the user’s control system. This is a simple two-wire (plus ground) hookup. Make sure the wiring and conduit is appropriate for hazardous locations.

STARTUP AND ADJUSTMENTS

Please follow these procedures, step-by-step, in performing an initial startup of the 120-1. Also, refer to the appropriate steps in the procedures should readjustment ever be required.

1. Remove the protective cap from the rate of flow pilot (3). Turn the adjusting screw **fully counterclockwise**.
2. Loosen the adjusting screw jam nut on the needle valve (6). Turn the adjusting screw **fully clockwise**, then **counterclockwise** three full turns.
3. Carefully loosen a pipe plug in the bonnet of the main valve until fluid appears around the threads. When only clear fluid (no air) is discharging retighten the plug.
4. Start the pump. The valve should remain closed.
5. Energize the solenoid.
6. Slowly turn the adjusting screw of the rate of flow pilot (3) **clockwise** until flow rate increases to the designated set point. Replace the protective cap.
7. Deenergize the solenoid and observe that the valve closes. If the valve closes too quickly or too slowly, adjust the needle valve (6). Clockwise adjustment

decreases the speed. *CAUTION: Do not close the needle valve fully. To do so will prevent the main valve from operating at all.*

MAINTENANCE

The 120-1 requires little in the way of routine maintenance. However, the following checks, periodically performed, will do much to keep the valve operating properly and efficiently.

1. Check for leaks at fittings and around flanges and connections. Tighten as required.
2. Make sure all electrical connections are secure.
3. Check to make sure the valve is maintaining the proper flow rate. Readjust as required.

TROUBLESHOOTING

In the event of malfunction of the 120-1, the following guide should enable the technician to isolate the cause of the problem and take the appropriate corrective action.

MAIN VALVE FAILS TO OPEN OR FLOW RATE TOO LOW

1. Isolation valve closed upstream or downstream of 120-1 — Open as required.
2. Needle valve (6) closed — Open as required. See Adjustment Instructions.
3. Solenoid (4) not energized. — Check control system.
4. Solenoid coil burned out — Replace coil. See the Solenoid Valve section of this manual.
5. Solenoid pilot stuck closed — Disassemble to determine cause. Repair or replace as necessary. See the Solenoid Valve section of this manual.
6. Rate of flow pilot (3) adjusted too far counterclockwise — See Adjustment Instructions.
7. Stem of rate of flow pilot (3) binding — Disassemble pilot and determine cause. See the 2450 Pilot section of this manual.
8. Stem of main valve binding or diaphragm ruptured — Disassemble main valve and determine cause. See the Model 65 Basic Valve section of this manual.

MAIN VALVE FAILS TO CLOSE OR FLOW RATE TOO HIGH

1. Needle valve (6) fully closed — Open as required. See Adjustment Instructions.
2. Solenoid (4) energized — Check control system.
3. Rate of flow pilot (3) adjusted too far clockwise — See Adjustment Instructions.
4. Stem of rate of flow pilot (3) binding or its diaphragm ruptured — Disassemble pilot and determine cause.

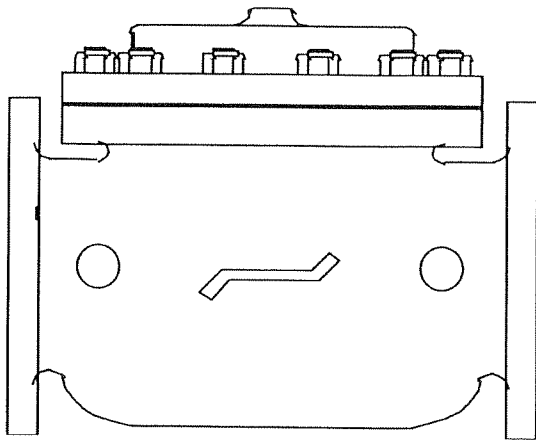
See the 2450 Pilot section of this manual.

5. Main valve stem binding — Disassemble main valve and determine cause. See the Model 65 Basic Valve section of this manual.



installation, operating, and maintenance instructions

series 65 basic control valve



GENERAL DESCRIPTION

The OCV Series 65 is a hydraulically-operated, diaphragm-actuated valve. It is available in either a globe (Model 65) or angle (Model 65A) configuration. The diaphragm is nylon-fabric bonded with synthetic rubber and forms a sealed chamber in the upper portion of the valve, separating operating pressure from line pressure. An elastomeric seat disc forms a tight seal with the valve seat when pressure is applied above the diaphragm.

FUNCTIONAL DESCRIPTION

Because the Series 65 is a hydraulically operated valve, it requires a minimum line pressure of approximately 5 psig in order to function. The valve functions on a simple principle of pressure differential. The line pressure at the inlet of the valve is bypassed through the pilot control piping to the diaphragm chamber of the valve. This pressure, together with the valve spring, works against the pressure under the valve seat. Because the effective area of the diaphragm is greater than that of the seat, the valve is held tightly closed. As the controlling pilot(s) allow the pressure to bleed off the diaphragm chamber, the two opposing pressures begin to balance and the valve will begin to open. The valve can be used to perform a simple on-off function, or with the proper pilot system, a modulating, or regulating function.

In cases where the line fluid is unusually dirty, or is otherwise unsuitable for operating the valve, an independent operating pressure source may be employed. The pressure available from such a source must be equal to, or greater than, line pressure.

INSTALLATION

In order to insure safe, accurate and efficient operation of the OCV control valve, the following list of checkpoints and procedures should be followed when installing the

valve.

1. Make a careful visual inspection of the valve to insure that there has been no damage to the external piping, fittings or controls. Check that all fittings are tight.
2. Thoroughly flush all interconnecting piping of chips, scale and foreign matter prior to mounting the valve.
3. Install the valve in the line according to the flow arrow on the inlet flange. The arrow should point downstream.
4. Allow sufficient room around the valve for ease of adjustment and maintenance service.

In addition, it is highly recommended that:

1. Isolation valves (eg., gate or butterfly) be installed on the inlet and discharge sides of the valve to facilitate isolating the valve for maintenance.
2. Pressure gauges be installed at the inlet and outlet sides of the valve to provide monitoring of the valve during initial start-up and during operation. The body side ports, if unused by the pilot system, provide a convenient connection for the gauges.
3. All valves larger than 6" be installed horizontally, i.e., with the bonnet pointed up, for ease of adjustment and maintenance servicing.

MAINTENANCE

The OCV control valve requires no lubrication and a minimum of maintenance. However, a periodic inspection should be established to determine how the fluid being handled is affecting the efficiency of the valve. In a water system, for example, the fluid velocity as well as the substances occurring in natural waters, such as dissolved minerals and suspended particles, vary in every installation. The effect of these actions or substances must be determined by inspection. It is recommended that an annual inspection, which includes ex-

amination of the valve interior, be conducted. Particular attention should be paid to the elastomeric parts, i.e., the diaphragm and seat disc. Any obviously worn parts should be replaced.

REPAIR PROCEDURES

In the event of malfunction of the OCV control valve, troubleshooting should be conducted according to the procedures outlined for the specific model of valve. Then, if those steps indicate a problem with the main valve, this section will outline the procedures necessary to correct the problem.

Problems with the main valve can be classed in three basic categories:

1. VALVE FAILS TO OPEN
 - a. Diaphragm damaged* - See Procedure A
 - b. Stem binding - See Procedure B
2. VALVE FAILS TO CLOSE
 - a. Diaphragm damaged* - See Procedure A
 - b. Stem binding - See Procedure B
 - c. Object lodged in valve - See Procedure B
3. VALVE OPENS AND CLOSES BUT LEAKS WHEN CLOSED
 - a. Seat disc damaged - See Procedure C
 - b. Seat ring damaged - See Procedure D

*A diaphragm failure can prevent the valve from either opening or closing, depending on the flow direction. Most water service valves flow "under the seat", in which case a diaphragm failure will keep the valve from closing. On the other hand, most fuel service valves flow "over the seat", in which case a diaphragm failure will keep the valve from opening. To determine which you have, examine the bridge mark cast into the side of the valve body, then compare it with the figures below.

PROCEDURE A : DIAPHRAGM REPLACEMENT

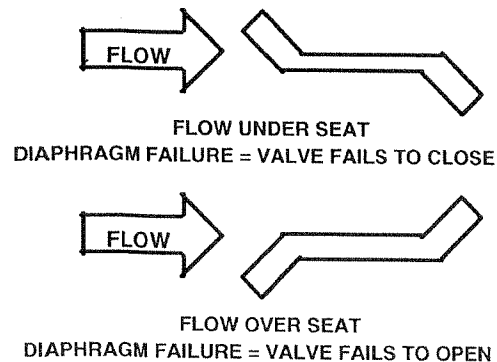
1. Isolate the valve from the system by closing upstream and downstream block valves.
2. Loosen one of the tubing connections on the bonnet. Allow any residual pressure to bleed off.
3. Remove all tubing connected at the bonnet.
4. Remove the bonnet nuts.
5. Remove the bonnet. If the bonnet sticks in place, it may be loosened by rapping sharply around its edge with a rubber-headed mallet. *NOTE: 8" and larger valves are equipped with eye bolts through which a chain can be fastened to aid in*

lifting the bonnet.

6. Remove the spring.
7. Remove the diaphragm plate capscrews and the diaphragm plate.
8. Remove the old diaphragm.
9. Making sure the dowel pin holes are in the proper location, place the new diaphragm over the studs and press down until it is flat against the body and spool.
10. Replace the diaphragm plate and the diaphragm plate capscrews.
11. Tighten all diaphragm plate capscrews snugly.
12. Replace the spring.
13. Replace the bonnet and reinstall the bonnet nuts.
14. Tighten the bonnet nuts snugly using a criss-cross tightening pattern.
15. Reinstall the control tubing.
16. Reopen the upstream and downstream block valves.
17. Before placing the valve back in service, perform the air bleed procedure described in the first section of this manual.

PROCEDURE B: CORRECTION OF BINDING STEM

1. Perform Steps 1 thru 6 of Procedure A, above.
2. Remove the spool assembly from the valve. *NOTE:*



On smaller valves, this can be accomplished simply by grasping the stem and pulling upward. Valves 6" and larger have the top of the stem threaded to accept an eyebolt to aid in lifting the spool out of the body. 6" thru 12" valves are threaded 3/8-16. 14" and 16" valves are threaded 5/8-11.

3. Carefully examine both ends of the stem for deep scratches, scoring or buildup of mineral deposits.

Polish the stem if necessary using a fine grade of emery cloth.

4. Similarly, examine and polish the upper bushing (in the bonnet) and the lower guide (in the seat ring).
5. Reinstall the spool assembly.
6. Reassemble the valve, following Steps 12 thru 17 in Procedure A.

PROCEDURE C: SEAT DISC REPLACEMENT

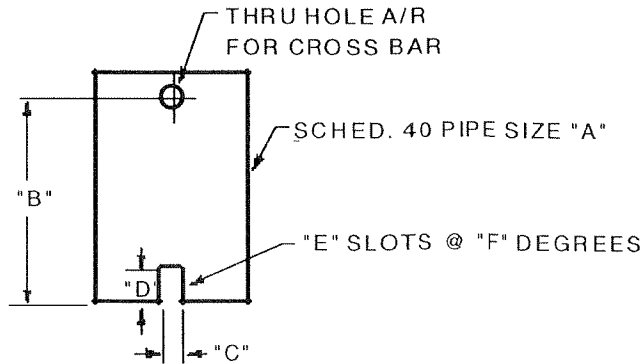
1. Perform Steps 1 and 2 of Procedure B, above.
2. With the spool assembly removed from the body, remove the seat retainer screws.
3. Slide the seat retainer off the lower end of the stem.
4. Remove the seat disc from its groove in the spool.
NOTE: The seat disc may fit quite tightly in the groove. If necessary, it may be pried out using a thin-bladed screwdriver or similar tool.
5. Install the new seat disc in the groove.
6. Reinstall the seat retainer and tighten the seat retainer screws.
7. Reassemble the valve, following Steps 5 and 6 of Procedure B.

PROCEDURE D: SEAT RING REPLACEMENT

NOTE: It is rare for a seat ring to require replacement. Minor nicks and scratches in the seating surface can usually be smoothed out with emery cloth.

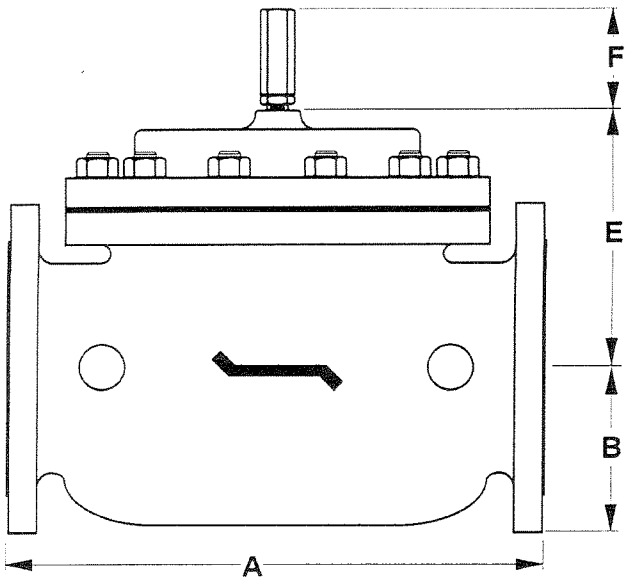
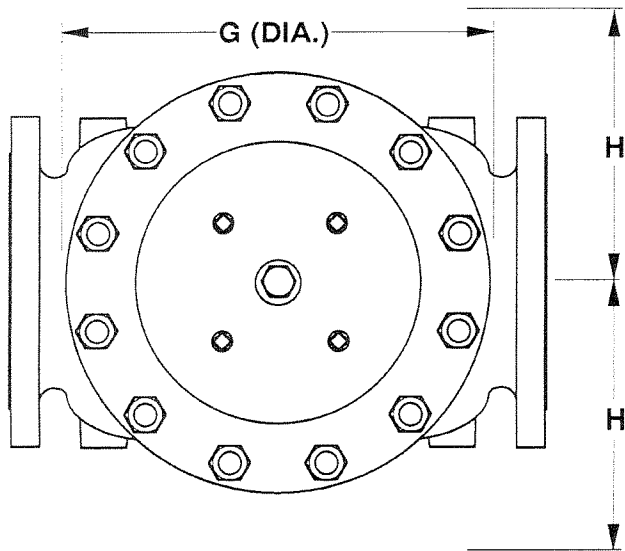
1. Perform Steps 1 and 2 of Procedure B, above.
2. If you are working on a 4" or smaller valve, follow Steps 3 thru 9, below.
3. If you are working on a 6" or larger valve, follow Steps 10 thru 16, below.

4. Seat rings in valves 4" and smaller are threaded into the valve body. To remove, you will need a special seat ring tool. You may fabricate one using standard pipe as shown in the sketch below, or one may be purchased from OCV.
5. Using the seat ring tool, unthread the seat ring from the body.
6. Remove the old o-ring from the counterbore in the body.
7. Install the new o-ring in the counterbore.
8. Using the seat ring tool, install the new seat ring.
9. Reassemble the valve, following Steps 5 & 6 of Procedure B.
10. Seat rings in valves 6" and larger are bolted into the body with socket head capscrews. In addition you will note that the seat ring is equipped with additional threaded holes that may be used for "jacking" the seat ring out of the body.
11. Remove the socket head capscrews.
12. Remove the old seat ring from the body by temporarily installing two or more of the capscrews in the "jacking" holes.
13. Install a new o-ring in the groove of the new seat ring. Lubricate the o-ring and outer seat ring wall with Vaseline® or similar lubricant.
14. Install the new seat ring in the body, making sure that the capscrew holes line up.
15. Replace and tighten all the capscrews.
16. Reassemble the valve, following Steps 5 and 6 of Procedure B.

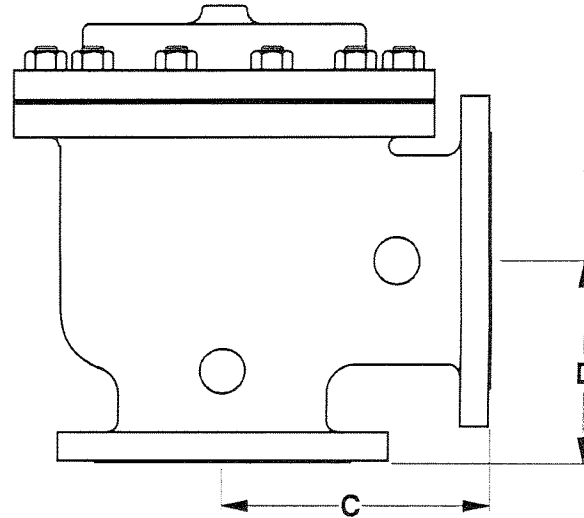


| VALVE SIZE | *A* PIPE SIZE | *B* MIN. LENGTH | *C* SLOT WIDTH | *D* SLOT DEPTH | *E* NO. OF SLOTS | *F* SLOT SPACING |
|------------|------------------|--------------------|-------------------|-------------------|---------------------|---------------------|
| 1-1/4" | 3/4" | 6" | 3/8" | 3/8" | 2 | 180° |
| 1-1/2" | 3/4" | 6" | 3/8" | 3/8" | 2 | 180° |
| 2" | 1-1/2" | 7" | 3/8" | 3/8" | 2 | 180° |
| 2-1/2" | 2" | 8" | 1/2" | 1/2" | 3 | 120° |
| 3" | 2-1/2" | 9" | 5/8" | 5/8" | 2 | 180° |
| 4" | 3" | 10" | 5/8" | 5/8" | 2 | 180° |

REVISED 3-17-97



| DIM | ANSI CLASS | VALVE SIZE | | | | | | | | | | | | |
|-----|------------|------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| | | 1 1/4 | 1 1/2 | 2 | 2 1/2 | 3 | 4 | 6 | 8 | 10 | 12 | 14 | 16 | 24 |
| A | SE | 8.75 | 8.75 | 9.88 | 10.50 | 13.00 | - | - | - | - | - | - | - | - |
| | 150 | 8.50 | 8.50 | 9.38 | 10.50 | 12.00 | 15.00 | 17.75 | 25.38 | 29.75 | 34.00 | 39.00 | 40.38 | 62.00 |
| | 300 | 8.75 | 8.75 | 9.88 | 11.12 | 12.75 | 15.62 | 18.62 | 26.38 | 31.12 | 35.50 | 40.50 | 42.00 | 63.75 |
| B | SE | 1.44 | 1.44 | 1.69 | 1.88 | 2.25 | - | - | - | - | - | - | - | - |
| | 150 | 2.31 | 2.50 | 3.00 | 3.50 | 3.75 | 4.50 | 5.50 | 6.75 | 8.00 | 9.50 | 10.62 | 11.75 | 16.00 |
| | 300 | 2.62 | 3.06 | 3.25 | 3.75 | 4.12 | 5.00 | 6.25 | 7.50 | 8.75 | 10.25 | 11.50 | 12.75 | 18.00 |
| C | SE | 4.38 | 4.38 | 4.75 | 6.00 | 6.50 | - | - | - | - | - | - | - | - |
| | 150 | 4.25 | 4.25 | 4.75 | 6.00 | 6.00 | 7.50 | 10.00 | 12.69 | 14.88 | 17.00 | - | 20.81 | - |
| | 300 | 4 3/8 | 4.38 | 5.00 | 6.38 | 6.38 | 7.81 | 10.50 | 13.19 | 15.56 | 17.75 | - | 21.62 | - |
| D | SE | 3.12 | 3.12 | 3.88 | 4.00 | 4.50 | - | - | - | - | - | - | - | - |
| | 150 | 3.00 | 3.00 | 3.88 | 4.00 | 4.00 | 5.50 | 6.00 | 8.00 | 11.38 | 11.00 | - | 15.69 | - |
| | 300 | 3.25 | 3.25 | 4.12 | 4.38 | 4.38 | 5.81 | 6.50 | 8.50 | 12.06 | 11.75 | - | 16.50 | - |
| E | ALL | 6.00 | 6.00 | 6.00 | 7.00 | 6.50 | 7.92 | 10.00 | 11.88 | 15.38 | 17.00 | 18.00 | 19.00 | 27.00 |
| F | ALL | 3.88 | 3.88 | 3.88 | 3.88 | 3.88 | 3.88 | 3.88 | 6.38 | 6.38 | 6.38 | 6.38 | 6.38 | 8.00 |
| G | ALL | 6.00 | 6.00 | 6.75 | 7.69 | 8.75 | 11.75 | 14.00 | 21.00 | 24.50 | 28.00 | 31.25 | 34.50 | 52.00 |
| H | ALL | 10.00 | 10.00 | 11.00 | 11.00 | 11.00 | 12.00 | 13.00 | 14.00 | 17.00 | 18.00 | 20.00 | 20.00 | 28.50 |



NOTE: 3" VALVE DIMENSIONS ARE FOR NEW MODEL 3100

4" VALVE DIMENSIONS ARE FOR NEW MODEL 4400

REV. A SDJ 6-6-02
REV. B SDJ 2-3-03

| TOLERANCES | | OCV Control Valves TULSA, OKLAHOMA U.S.A. | | |
|-------------------|---------|--|----------------|------|
| UNLESS NOTED | | GENERAL VALVE DIMENSIONS | | |
| FRACTIONAL ±1/64 | | | | |
| DECIMAL ±.005 | | SIZE | DRAWING NUMBER | REV. |
| MACH. FINISH 125/ | | A | 65D | B |
| ANGULAR ±1/2° | | | | |
| DRAWN BY | DATE | | | |
| SDJ | 10-6-97 | | | |
| CHKD. BY | DATE | | | |

rate of flow control pilot

installation, operating, and maintenance instructions

model 2450

GENERAL DESCRIPTION

The OCV Model 2450 Rate of Flow Control Pilot is a direct-acting, spring-loaded, diaphragm-type control pilot. It is available in bronze or stainless steel (stainless steel internals) construction, with either Buna-N or Viton elastomers. It is designed to maintain a constant, preset rate of flow through the main valve. It is manually adjustable by means of an adjusting screw located on top of the pilot. The 2450 is a constant-throttling device, maintaining precise, positive control of the main valve.

FUNCTIONAL DESCRIPTION

Basically, the 2450 controls the amount of pressure in the upper chamber of the main valve, hence the degree of opening or closing of the valve. The pilot senses the pressure differential across an orifice plate located on the inlet of the main valve. The upstream, or high pressure, side of the orifice plate is sensed under the pilot diaphragm and the downstream, or low pressure, is sensed above the diaphragm. The low pressure sense is assisted by the pilot spring. As the flow through the orifice plate increases, the differential pressure increases and begins to close the pilot. As the pilot closes, the pressure in the upper chamber of the main valve increases, causing the valve to close a proportionate amount in order to maintain the preset rate of flow. Conversely, as the rate of flow decreases, the pilot opens, allowing the main valve to open and compensate for the decrease in flow.

INSTALLATION AND ADJUSTMENT

The 2450 should be installed in the main valve control piping between either the ejector or the accelerator pilot (depending on valve model) and the downstream body tap. Flow should be in the direction indicated on the pilot body. Sensing lines (1/4" O.D. tubing) are installed from the downstream orifice flange tap to the

upper sense tap of the pilot and from the upstream orifice flange tap to the lower sense tap of the pilot. Pilot adjustment is made with the adjusting screw located on top of the bonnet. Increase flow through the valve by turning the screw clockwise; decrease flow by turning the screw counterclockwise.

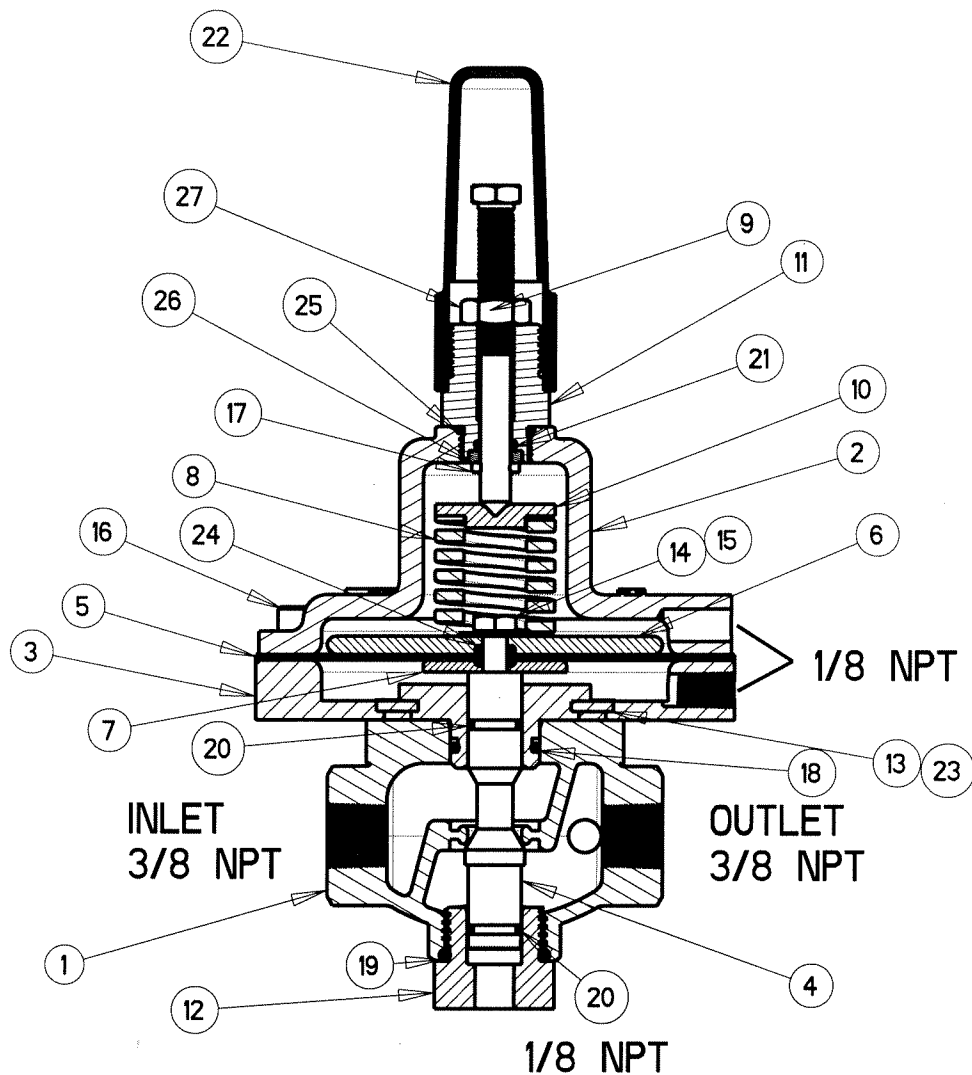
MAINTENANCE

Because of the simplicity of design of the 2450 pilot, required maintenance is minimal. Fitting and bolts should be periodically checked for tightness and the body should be inspected for damage or excessive buildup of foreign material.

TROUBLESHOOTING

Troubleshooting of the 2450 is equally simple. Major troubleshooting points are as follows:

1. To check for ruptured diaphragm, disconnect the low pressure sense line from both the pilot and the valve flange. Plug the flange tap and pressurize the valve. A continuous discharge of fluid at the open sense port indicates a ruptured diaphragm.
2. An indication of the pilot stem binding may be checked by removing the pilot bonnet and moving the stem by hand. If excessive drag is evident, disassemble and pilot and determine the cause.
3. An erratic pilot action can result from a blockage in the port area of the valve stem or in the counterbalance area. Detach the sense line on the bottom plug and remove the plug. Clean out the counterbalance chamber as required. To remove the stem, hold the bottom of the stem with screwdriver in slot and remove the screw securing the diaphragm plates. The seat/stem assembly may now be removed through the bottom body port. Clean as necessary.



| | | | | |
|------|----------|-----|-----------------------|--------------|
| 27 | 590717 | 1 | HEX NUT | STN. STEEL |
| 26 | 320718 | 1 | BUSHING | STN. STEEL |
| 25 | 610017 | 1 | O-RING | BUNA-N |
| 24 | 611010 | 1 | O-RING | VITON |
| 23 | 611011 | 4 | O-RING | VITON |
| 22 | 692002 | 1 | CAP | BUTYRATE |
| 21 | 611011 | 1 | O-RING | VITON |
| 20 | 611013 | 2 | O-RING | VITON |
| 19 | 610912 | 1 | O-RING | BUNA-N |
| 18 | 611116 | 1 | O-RING | VITON |
| 17 | 620712 | 1 | CODDER PIN | STN. STEEL |
| 16 | 530701 | 8 | SKT HD CAPSCREW | STN. STEEL |
| 15 | 685700 | 1 | LOCK WASHER | STN. STEEL |
| 14 | 531700 | 1 | HEX HD CAPSCREW | STN. STEEL |
| 13 | 532702 | 4 | FLAT HD SCREW | STN. STEEL |
| 12 | 310725 | 1 | PLUG | STN. STEEL |
| 11 | 320816 | 1 | ADJUSTING SCREW ADAP. | STN. STEEL |
| 10 | 300710 | 1 | SPRING RETAINER | STN. STEEL |
| 9 | 320724 | 1 | ADJUSTING SCREW | STN. STEEL |
| 8 | 651408 | 1 | SPRING | CR-V STEEL |
| 7 | 308702 | 1 | LOWER DIAPH. PLATE | STN. STEEL |
| 6 | 308720 | 1 | UPPER DIAPH. PLATE | STN. STEEL |
| 5 | 694004 | 1 | DIAPHRAGM | BUNA-N/NYLON |
| 4 | 314720 | 1 | STEM | STN. STEEL |
| 3 | 300706 | 1 | ADAPTER | STN. STEEL |
| 2 | 304730 | 1 | BONNET | STN. STEEL |
| 1 | 302702 | 1 | BODY | STN. STEEL |
| ITEM | PART NO. | QTY | DESCRIPTION | MATERIAL |

| E | | | | MATERIAL | TOLERANCES | OCV Control Valves | | | | | | |
|-----------|--|--|--|--------------|---------------|----------------------------|-----------|----------|---------|------|----------------|-----|
| D | | | | | UNLESS NOTED | TULSA OKLAHOMA USA | | | | | | |
| C | | | | | .XX ±.015 | RATE-OF-FLOW CONTROL PILOT | | | | | | |
| B | | | | | .XXX ±.005 | | | | | | | |
| A | | | | | ANGULAR ±0.5° | | | | | | | |
| CHG | | | | ECN | DATE | BY | NO. REQ'D | DRAWN BY | DATE | SIZE | DRAWING NUMBER | REV |
| REVISIONS | | | | REF DWG NO'S | | | | B.K. | 11-9-07 | A | 2450 | |
| | | | | | | | SCALE | CHKD BY | DATE | | | |
| | | | | | | | 1/2 | | | | | |

Installation & Maintenance Instructions

2-WAY DIRECT-ACTING SOLENOID VALVES
 NORMALLY OPEN OR NORMALLY CLOSED OPERATION
 BRASS OR STAINLESS STEEL CONSTRUCTION - 1/8", 1/4", OR 3/8" NPT

SERIES

8262
8263

Form No. V5256R8

IMPORTANT: See separate solenoid installation and maintenance instructions for information on: **Wiring, Solenoid Temperature, Causes of Improper Operation, and Coil or Solenoid Replacement.**

DESCRIPTION

Series 8262 and 8263 valves are 2-way direct-acting general service solenoid valves. Valves bodies are of rugged brass or stainless steel. Series 8262 or 8263 valves may be provided with a general purpose or explosionproof solenoid enclosure. Series 8262 and 8263 valves with suffix "P" in the catalog number are designed for dry inert gas and non-lubricated air service.

OPERATION

Normally Open: Valve is open when solenoid is de-energized; closed when is energized.

Normally Closed: Valve is closed when solenoid is de-energized; open when energized.

IMPORTANT: No minimum operating pressure required.

Manual Operation

Manual operator allows manual operation when desired or during an electrical power outage. Depending upon basic valve construction, three types of manual operators are available:

Push Type Manual Operator

To engage push type manual operator, push stem at base of valve body upward as far as possible. Valve will now be in the same position as when the solenoid is energized. To disengage manual operator, release stem. Manual operator will return to original position.

Screw Type Manual Operator

To engage screw type manual operator, rotate stem at base of the valve body clockwise until it hits a stop. Valve will now be in the same position as when the solenoid is energized. To disengage, rotate stem counterclockwise until it hits a stop.

▲ CAUTION: For valve to operate electrically, manual operator stem must be fully rotated counterclockwise.

Stem/Lever Type Manual Operator

To engage manual operator, turn stem/lever clockwise until it hits a stop. Valve will now be in the same position as when the solenoid is energized. To disengage manual operator, turn stem/lever counterclockwise until it hits a stop.

▲ CAUTION: For valve to operate electrically, manual operator stem/lever must be fully rotated counterclockwise.

Flow Metering Devices

Valves with suffix "M" in catalog number are provided with a metering device for flow control. Turn stem to right to reduce flow; left to increase flow.

INSTALLATION

Check nameplate for correct catalog number, pressure, voltage, frequency, and service. Never apply incompatible fluids or exceed pressure rating of the valve. Installation and valve maintenance to be performed by qualified personnel.

Note: Inlet port will either be marked "I" or "IN". Outlet port will be marked "2" or "OUT".

Future Service Considerations.

Provision should be made for performing seat leakage, external leakage, and operational tests on the valve with a nonhazardous, noncombustible fluid after disassembly and reassembly.

Temperature Limitations

For maximum valve ambient and fluid temperatures, refer to charts below. Check catalog number, coil prefix, suffix, and watt rating on nameplate to determine the maximum temperatures.

| Wattage | Catalog Number Coil Prefix | Coil Class | Max. Ambient Temp. °F | Max. Fluid Temp. °F |
|------------------|----------------------------------|---------------|-----------------------------|---------------------------|
| 6, 10.5, 12.4 | none, DA or S | A | 77 | 180 |
| 6, 10.5 12.4 | DF, FT or SF | F | 125 | 180 |
| 6, 10.5, 12.4 | HT | H | 140 | 180 |
| 9, 10.7 | none, DP or SP | F | 77 | 180 |
| 9.7 | none, FT or HT | A, F or H | 77 | 120 |
| 11.2 | none, FT or HT | A, F or H | 77 | 150 |
| 16.7 | none, DP or SP | F | 77 | 200 |
| 17.1 | none, KP SP or SD | F | 125 | 180 |
| 17.1 | HB, KB SS or SV | H | 140 | 180 |

Catalog Nos. 8262B200 and 8262 C200 AC construction only and Catalog Nos. 8262B214 and 8262 D200 AC and DC construction are limited to 140°F fluid temperature.

Valves with Suffix V or W that are designed for AC service and normally closed operation are for use with No. 2 and 4 fuel oil service. These valves have the same maximum temperatures per the above table except Suffix W valves are limited to a maximum fluid temperature of 140°F.

Listed below are valves with Suffix V in the catalog number that are acceptable for higher temperatures.

| Catalog Number Coil Prefix | Max. Ambient Temp. °F | Max. Fluid Temp. °F |
|--|--------------------------|------------------------|
| FT8262, HB8262 FT8263, HB8263 8262G, 8263G | 125 | 250* |
| HT or HB 8262G HT or HB 8263G | 140 | 250 |

*The only exception is the 8262G and 8263G series (Class F coil) at 50 Hertz rated 11.1 and 17.1 watts are limited to 210°F fluid temperature.

Positioning

This valve is designed to perform properly when mounted in any position. However, for optimum life and performance, the solenoid should be mounted vertically and upright to reduce the possibility of foreign matter accumulating in the solenoid base sub-assembly area.

Valves with suffix "P" in the catalog number must be mounted with the solenoid vertical and upright.

Mounting

Refer to Figure 2 for mounting dimensions.

Piping

Connect piping or tubing to valve according to markings on valve body. Inlet port will either be marked "I" or "IN". Outlet port will be marked "2" or "OUT". Wipe the pipe threads clean of cutting oils. Apply pipe compound sparingly to male pipe threads only. If applied to valve threads, the compound may enter the valve and cause operational difficulty. Avoid pipe strain by properly supporting and aligning piping. When tightening the pipe, do not use valve or solenoid as a lever. Locate wrenches applied to valve body or piping as close as possible to connection point.

IMPORTANT: To protect the solenoid valve, install a strainer or filter suitable for the service involved, in the inlet side as close to the valve as possible. Clean periodically depending on service conditions. See ASCO Series 8600, 8601 and 8602 for strainers.

MAINTENANCE

▲ WARNING: To prevent the possibility of personal injury or property damage, turn off electrical power, depressurize valve, and vent fluid to a safe area before servicing the valve.

NOTE: It is not necessary to remove the valve from the pipeline for repairs.

Cleaning

All solenoid valves should be cleaned periodically. The time between cleanings will vary depending on the medium and service conditions. In general, if the voltage to the coil is correct, sluggish valve operation, excessive noise or leakage will indicate that cleaning is required. In the extreme case, faulty valve operation will occur and the valve may fail to open or close. Clean strainer or filter when cleaning the valve.

Preventive Maintenance

- Keep the medium flowing through the valve as free from dirt and foreign material as possible.
- While in service, the valve should be operated at least once a month to insure proper opening and closing.
- Depending on the medium and service conditions, periodic inspection of internal valve parts for damage or excessive wear is recommended. Thoroughly clean all parts. If parts are worn or damaged, install a complete ASCO Rebuild Kit.

Causes of Improper Operation

- **Incorrect Pressure:** Check valve pressure. Pressure to valve must be within range specified on nameplate.
- **Excessive Leakage:** Disassemble valve (see Maintenance) and clean all parts. If parts are worn or damaged, install a complete ASCO Rebuild Kit.

Valve Disassembly

1. Disassemble valve using exploded views for identification of parts.
2. Remove solenoid, see separate instructions.
3. Unscrew solenoid base sub-assembly or valve bonnet with special wrench adapter supplied in ASCO Rebuild Kit. For wrench adapter only, order No. K218948. Remove core assembly, core spring, and solenoid base gasket from valve body. For normal maintenance on Series 8263 valves it is not necessary to remove valve seat. See Figure 1 for metering or manual operator constructions.
4. For normally open construction (Figure 3) remove end cap, or manual operator, (not shown) end cap gasket, disc holder spring, and disc holder assembly.
5. All parts are now accessible to clean or replace. If parts are worn or damaged, install a complete ASCO Rebuild Kit.

Valve Reassembly

1. Use exploded views for identification, orientation and placement of parts.
2. Lubricate all gaskets with DOW CORNING® 111 Compound lubricant or an equivalent high-grade silicone grease.
3. For normally open construction (Figure 3), install disc holder assembly, disc holder spring, end cap gasket and end cap or manual operator. For valves with 1/8" NPT, torque end cap or manual operator to 90 ± 10 in-lbs [10.2 ± 1.1 Nm]. For all other valves torque end cap or manual operator to 175 ± 25 in-lbs [19.8 ± 2.8 Nm].
4. For Series 8263 apply a small amount of LOCTITE® PST® pipe sealant to threads of valve seat (if removed). Follow manufacturers instructions for application of pipe sealant. Then install valve seat and torque to 75 ± 10 in-lbs [8.5 ± 1.1 Nm].
5. Replace solenoid base gasket, core assembly with core spring and solenoid base sub-assembly or plugnut/core tube sub-assembly and valve bonnet. Note: For core assemblies with internal type core springs, install wide end of core spring in core assembly first, closed end of core spring protrudes from top of core assembly.
6. For 1/8" NPT valve constructions, Torque valve bonnet to 90 ± 10 in-lbs [10.2 ± 1.1 Nm]. Torque solenoid base sub-assembly to 175 ± 25 in-lbs [19.8 ± 2.8 Nm].
7. Install solenoid, see separate solenoid instructions. Then make electrical hookup to solenoid.

▲ WARNING: To prevent the possibility of personal injury or property damage, check valve for proper operation before returning to service. Also perform internal seat and external leakage tests with a nonhazardous, noncombustible fluid.

8. Restore line pressure and electrical power supply to valve.
9. After maintenance is completed, operate the valve a few times to be sure of proper operation. A metallic *click* signifies the solenoid is operating.

ORDERING INFORMATION FOR ASCO REBUILD KITS

Parts marked with an asterisk (*) in the exploded view are supplied in Rebuild Kits. When Ordering Rebuild Kits for ASCO valves, order the Rebuild Kit number stamped on the valve nameplate. If the number of the kit is not visible, order by indicating the number of kits required, and the Catalog Number and Serial Number of the valve(s) for which they are intended.

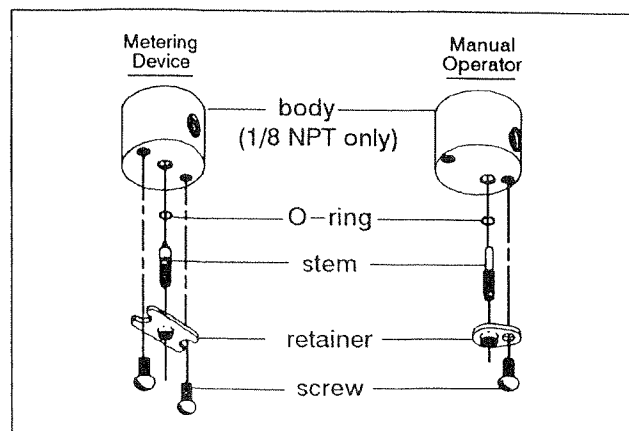


Figure 1. Metering and manual operator constructions.

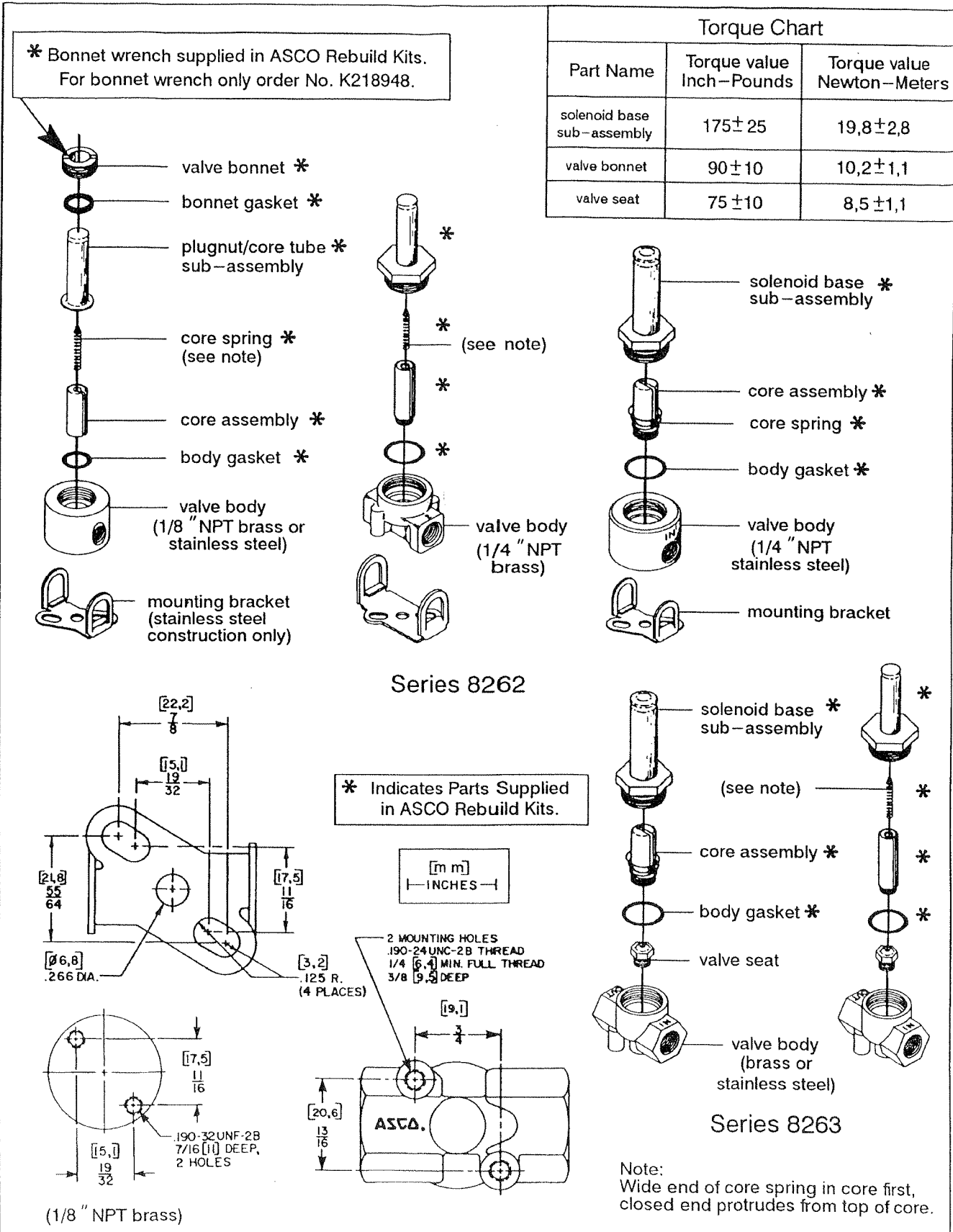


Figure 2. Series 8262 and 8263, normally closed construction.

Disassembly and Reassembly of Stem /Lever Type Manual Operator (Refer to Figure 3)

NOTE: There are two stem/lever manual operator constructions. They are identified by the location of the core spring as *internal* or *external* spring construction.

1. Unscrew solenoid base sub-assembly from manual operator body.
2. Unscrew manual operator body from valve body. Then remove body gasket and stem retainer.
3. Slip stem/spacer sub-assembly with stem gasket from manual operator body. Remove core assembly with core spring from center of manual operator body.
4. All parts are now accessible for cleaning or replacement. Lubricate gaskets per *Valve Reassembly* step 2.

5. Position core assembly with core spring into base of manual operator body. Then install stem/spacer sub-assembly into manual operator body to engage with core assembly.
6. Reinstall stem retainer on body and stem/spacer sub-assembly.

IMPORTANT: The spacer on the stem/spacer sub-assembly must be inside of the stem retainer for internal spring construction and outside the stem retainer for external spring construction.

7. Replace body gasket and install manual operator assembly in valve body. Torque manual operator body to 175 ± 25 in-lbs [$19,8 \pm 2,8$ Nm].
8. Replace solenoid base gasket and solenoid base sub-assembly. Torque solenoid base sub-assembly to 175 ± 25 in-lbs [$19,8 \pm 2,8$ Nm].
9. Check manual operator for proper operation. Turn stem clockwise and counterclockwise; stem should turn freely without binding.

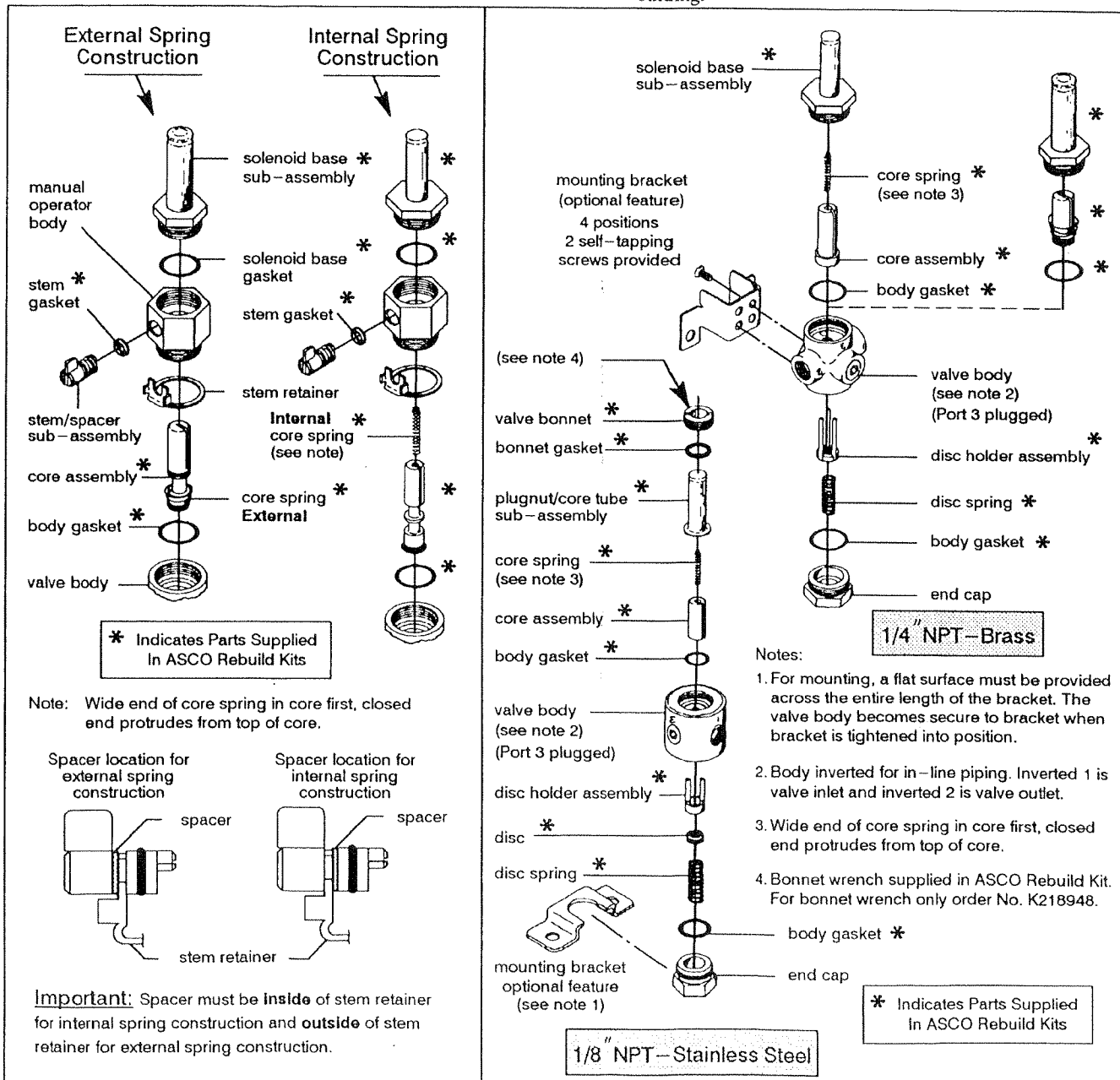


Figure 3. Stem/lever type manual operators

Figure 4. Series 8262, normally open construction.

DESCRIPTION



MODEL 126 EJECTOR
 The Model 126 ejector is a simple tee fitting with a fixed orifice in its inlet port. It provides the proper supply pressure to the main valve diaphragm chamber, allowing various two-way control pilots to control the valve position.

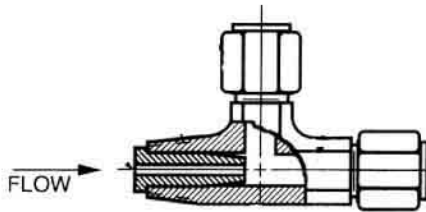
MODEL 126 EJECTOR DIAGRAM

Brass Construction / Stainless Steel Construction

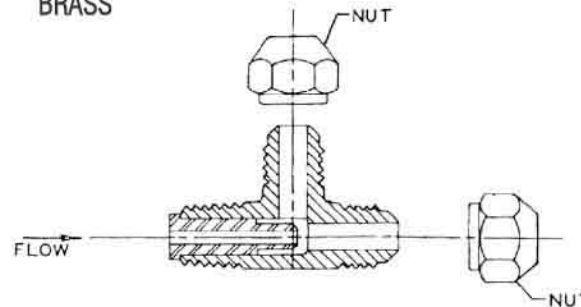
| MATERIAL | PART NUMBER | P (NPT) | T-TUBE O.D. | STD. ORIFICE | USED ON VALVE SIZES |
|----------------|-------------|---------|-------------|--------------|---------------------|
| Brass | 213100 | 3/8" | 3/8" | .125" | 1 1/4"-6" |
| Brass | 214100 | 1/2" | 1/2" | .188" | 8"-10" |
| Brass | 215100 | 3/4" | 3/4" | .188" | 12"-16" |
| 316 Stn. Steel | 213700 | 1/4" | 3/8" | .090" | 1 1/4"-6" |
| 316 Stn. Steel | 214700 | 3/8" | 1/2" | .125" | 8"-10" |
| 316 Stn. Steel | 215700 | 1/2" | 3/4" | .188" | 12"-16" |

Orifice bushings are stainless steel.

STAINLESS

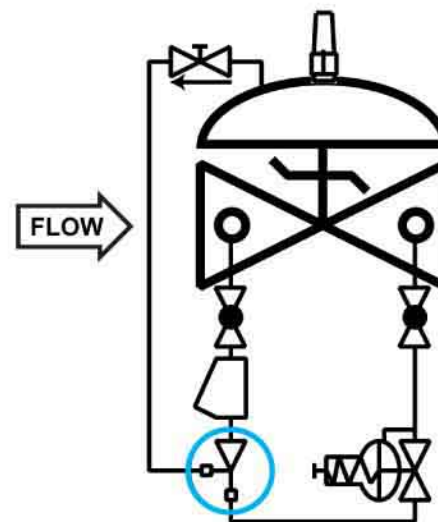
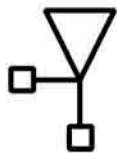


BRASS



SCHEMATIC SYMBOL

The Model 126 Ejector is shown on OCV Valve Schematics as:



EXAMPLE: Shown here on a MODEL 127-3 Pressure Reducing Valve

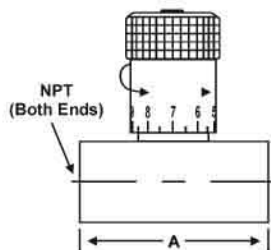
DESCRIPTION

The Model 141-2 Needle Valve is an adjustable restriction device installed in the control circuit tubing. The setting of the needle valve meters the flow into and out of the main valve diaphragm chamber, thus controlling the response speed of the main valve. Depending on the application, the needle valve may be used as a closing speed control, opening speed control, or both simultaneously.



◀ Needle Valves shown
Sizes: 3/4" & 1/4"

MODEL 141-2 MATRIX

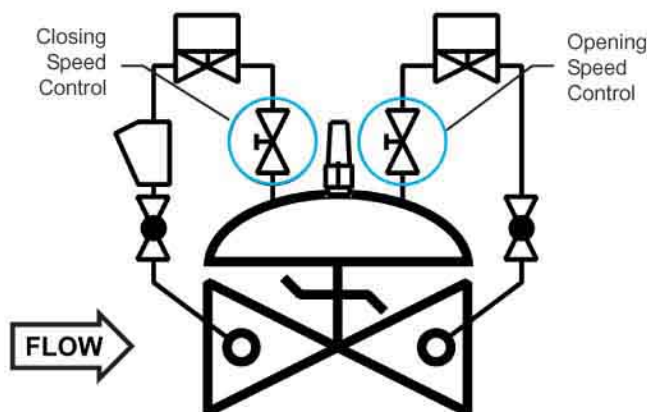
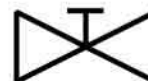


| MATERIAL | PART NUMBER | INLET/OUTLET (NPT) | A | USED ON VALVE SIZE* |
|------------|-------------|--------------------|-------|---------------------|
| Brass | 683100 | 1/4 | 2 | 1 1/4"-2" |
| Brass | 683101 | 3/8 | 2 1/4 | 2 1/2"-6" |
| Brass | 683102 | 1/2 | 2 5/8 | 8"-10" |
| Brass | 683103 | 3/4 | 3 1/4 | 12"-16" |
| Stn. Steel | 683700 | 1/4 | 2 | 1 1/4"-2" |
| Stn. Steel | 683702 | 3/8 | 2 1/4 | 2 1/2"-6" |
| Stn. Steel | 682704 | 1/2 | 2 5/8 | 8"-10" |
| Stn. Steel | 683703 | 3/4 | 3 5/8 | 12"-16" |

Note: Needle valve size may vary on valve application. Consult factory.

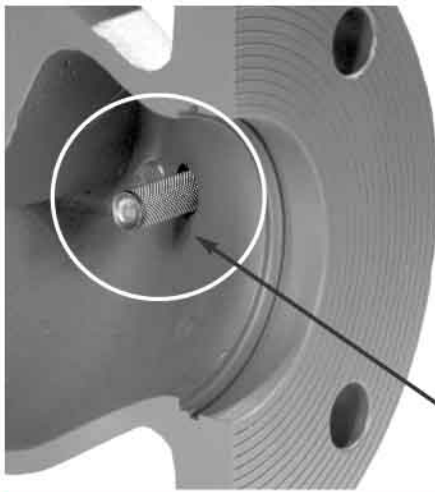
SCHEMATIC SYMBOL

The Model 141-2 Needle Valve is shown on OCV Valve Schematics as:



EXAMPLE: Shown here on a MODEL 115-3 DIGITAL VALVE as separate opening and closing speed controls.

DESCRIPTION



← Strainer Shown Installed

The 123 Inline Strainer installs in the inlet side port of the main valve, and protects the pilot system from solid contaminants in the line fluid. The screen prevents the entrance of particles into the pilot system piping while flow through the main valve washes the screen clean. Recommended use on petroleum valve applications where flushing or removal of the screen for cleaning is not practical or may be considered hazardous.

DIMENSIONS

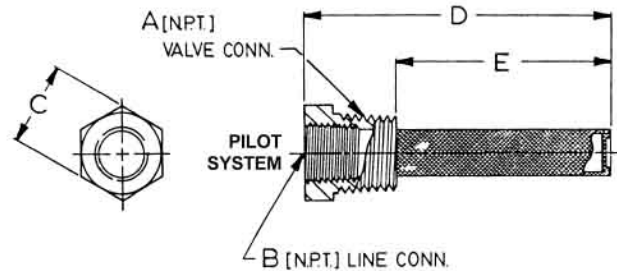
| PART NUMBER | A | B | C | D | E | USED ON VALVE SIZE |
|-------------|-----|-----|-------|--------|-------|--------------------|
| 660704 | 3/8 | 1/4 | 11/16 | 2 3/16 | 1 1/2 | 1 1/4"-6" |
| 660705 | 1/2 | 3/8 | 7/8 | 2 1/4 | 1 1/2 | 8"-10" |
| 660706 | 3/4 | 1/2 | 1 1/8 | 2 3/8 | 1 1/2 | 12"-16" |

MATERIALS

Inline strainers are all-stainless steel construction.

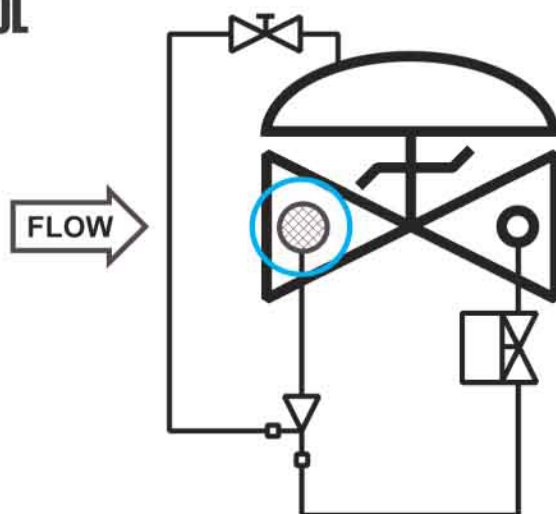
SCREEN SIZE

Standard screen is 40 mesh. Other mesh sizes are available.



SCHEMATIC SYMBOL

The Model 123 Inline Strainer is shown on OCV Valve Schematics as:



EXAMPLE: Shown here on a MODEL 115-2 Solenoid Valve.

DESCRIPTION

The Model 155L Visual Indicator is a device that enables the user to determine the extent of opening of a control valve. It consists of an adaptor threaded into the valve bonnet, a rod threaded into the main valve stem, a sealed Pyrex sight glass, and a protective aluminum housing. The indicator rod moves as the valve opens and closes. The 155L may be installed on virtually any OCV control valve, and can be done so without any disassembly of the valve itself. Since the assembly is not sealed from the diaphragm chamber of the main valve, it provides a convenient point for bleeding air via the 1/8" NPT port located at the top of the sight glass.

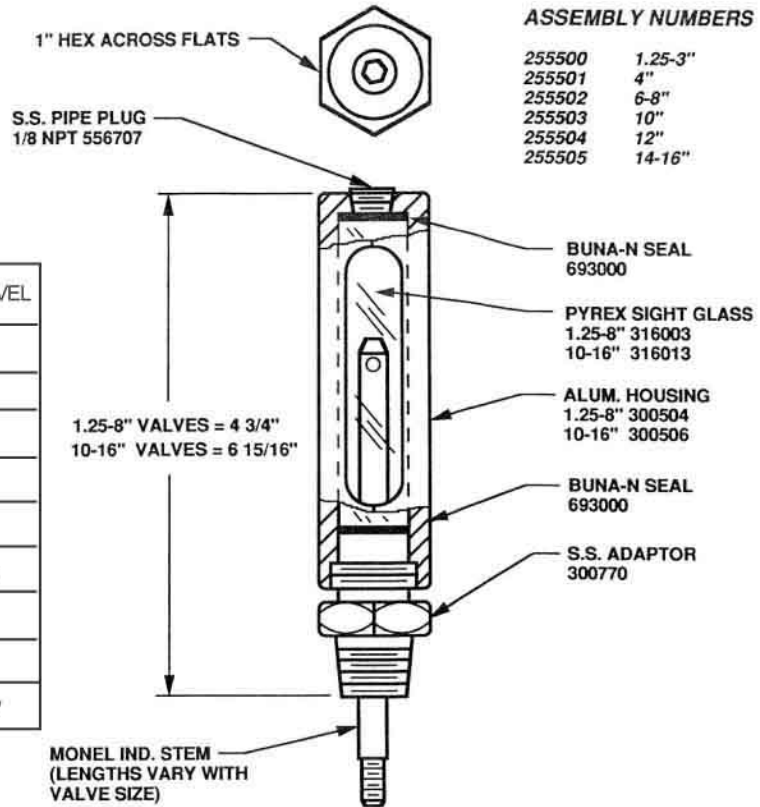
WHERE USED - The 155L is the standard visual indicator on fuel service valves. Optional on virtually any control valve not already employing a limit switch or position transmitter.



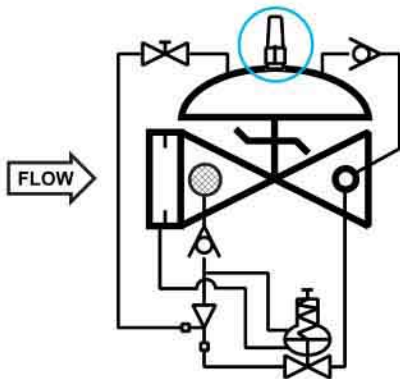
MODEL 155L MATRIX

| MATERIAL | PART NO. | VALVE TRAVEL |
|-----------------|----------|--------------|
| 1 1/4" - 1 1/2" | 255500 | 3/8" |
| 2" | 255500 | 1/2" |
| 2 1/2" | 255500 | 3/4" |
| 3" | 255500 | 1" |
| 4" | 255501 | 1 3/8" |
| 6" - 8" | 255502 | 1 1/2" - 2" |
| 10" | 255503 | 2 1/2" |
| 12" | 255504 | 3" |
| 14" - 16" | 255505 | 3 1/2", 4" |

MAX WORKING PRESSURE: 300 PSI



SCHEMATIC SYMBOL



The Model 155L is shown on OCV Valve schematics as:



EXAMPLE: Shown here on a Model 120-6 Rate of Flow / Check Valve.

MATERIALS

- | | |
|--------------------|-----------------|
| Indicator Rod: | Monel |
| Adapter: | Stainless Steel |
| Housing: | Aluminum |
| Sight Glass: | Pyrex |
| Sight Glass Seals: | Buna-N |

Valve Position Indicator (Liquid Filled) 155L